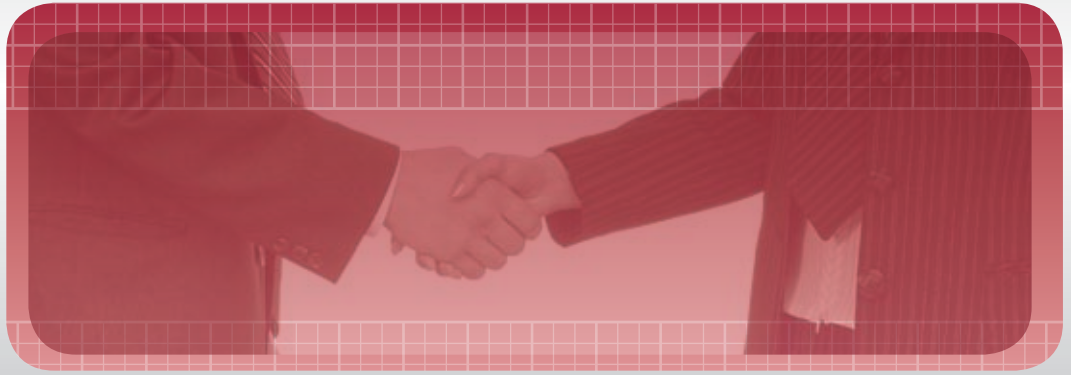




REVENUE ROCKET<sup>SM</sup>



## *Revenue Rocket<sup>SM</sup> Consulting Group, LLC Presents:* **THE ART & SCIENCE OF M&A.**

Our most successful revenue-driven IT professional services clients will tell you that without an ongoing M&A initiative, you're forfeiting over 50% of your growth potential.

As a result, they make mergers, acquisitions and/or strategic partnerships a vital ingredient of their growth strategy. We've had the good fortune of assisting more small-to-midsize IT service firms in M&A than anyone else, the result of which is a wealth of battle-tested experience.

What we'd love to share with you is the "Art & Science of M&A," or how to ferret out those "not-for-sale" strategic gems and avoid those seductive but distressed "for-sale" tactical properties. We've developed a proactive, disciplined and strategy-driven approach to identifying, attracting, vetting and negotiating acquisition candidates most beneficial to your growth and prosperity. Please be advised that we are neither a broker nor an investment company looking merely to transact properties.



As an IT services growth consultancy, we specialize in helping small-to-midsize IT service executives with a hearty appetite for driving revenue and profit. Our expertise consists of organic growth strategies such as geographic expansion, new service line development, managed services, sales optimization, as well as mergers and acquisitions.

Please visit us at [www.revenuerocket.com](http://www.revenuerocket.com), or call Revenue Rocket CEO Mike Harvath at 952.835.2333.

**Let's talk.**